

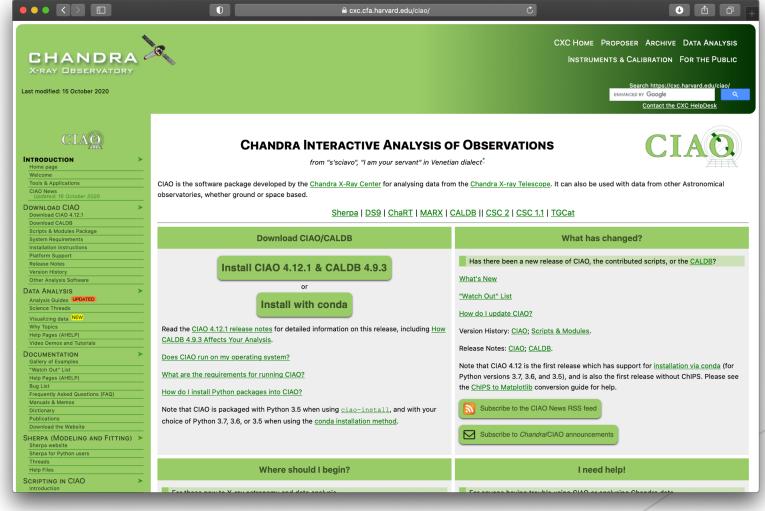
CIAO Analysis

getting help, obtaining data, and data preparation basics

Nicholas Lee Center for Astrophysics | Harvard & Smithsonian Chandra X-ray Center—Science Data Systems



First, a quick detour on documentation and getting help...







"ahelp" — AXAF Help in CIAO

CHANDRA A

- CIAO and Sherpa comes with the command-line "ahelp" system.
- ahelp has corresponding online counterpart, which is updated between software releases.
 - cxc.harvard.edu/ciao/ahelp
 - cxc.harvard.edu/sherpa/ahelp
- ▶ Python-environments also supports document strings, which Sherpa has migrated to as its primary documentation system.
- Every component of CIAO has a help text: tools, packages (Sherpa), scripts and Python modules, and concepts (regions, coords, datamodel, etc.).

```
unix% ahelp <toolname>
unix% ahelp <context>
unix% ahelp -c
```

In Sherpa the string must be in quotes:

```
sherpa> ahelp "toolname"
sherpa> ahelp("toolname")
sherpa> help("docstring")
```

```
Tip: if you run a tool in the default interactive mode, when prompted for a parameter, entering '?' opens the tool's ahelp file.
```

unix% dmextract
Input event file (): ?



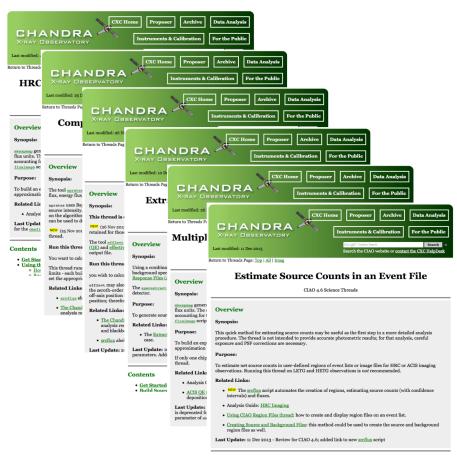


Science Analysis "Threads"

- CHANDRA (
- Science Threads are the most important document type. Primarily organized based on science analysis categories.
 - ▶ over 150 CIAO and Sherpa threads, designed to teach users the approach and concerns that go along with analysis
 - ▶ all threads begin with a "quick overview" to provide a synopsis, purpose, and 'when to use' the thread
 - updated and added to as needed; look for "new" and "updated" icon tags

More on Science Analysis Threads

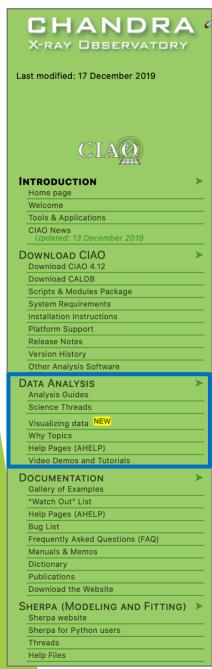




- Threads are just an example on approaching a problem. Don't blindly follow the examples verbatim, the threads are not strict recipes.
- Threads answer more detailed issues that may affect science; ahelps give the details behind the tool itself.
- An effort in the last few years is to wrap laborious thread analysis steps with a single command-line script.

srcflux script





"Guides" and "Why" Pages

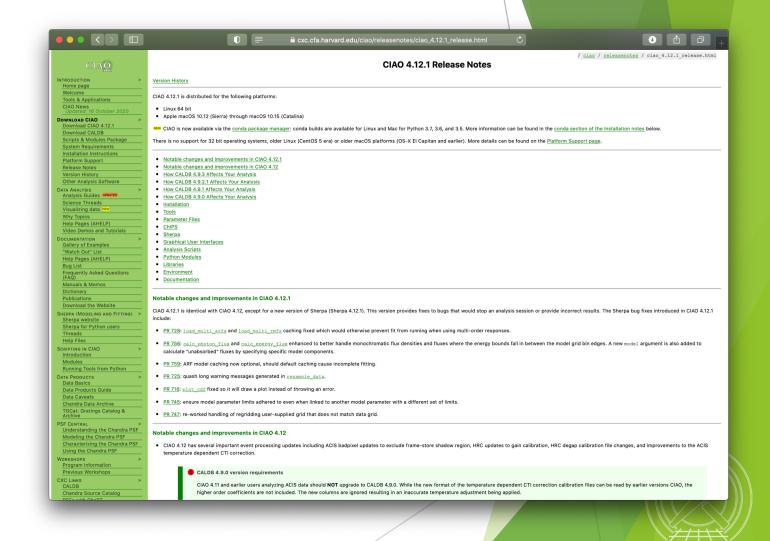
- Analysis Guides are a roadmap to broad categories of analyses; organized based on detector and instrument configuration or source morphology, providing links to more detailed documents, such as science threads.
- ▶ Why Topics supplement threads with more detailed information.
 - some topics highlight common pitfalls and nuances in the software
 - ▶ others topics discuss aspects of *Chandra* and the data obtained with it
 - some of these topics will also discuss why certain science decisions are made, enabling the user to tailor the analysis to a particular dataset



CIAO Release Notes

- CIAO release notes are revised whenever a new version or patch of a package is updated.
- CalDB components are updated periodically, but will vary from one release to the next.
 - categorized by detector and instrument configuration
 - describes files changed and affects on tools, analysis type, and threads
 - since calibrations evolve with time, note the dates calibration files go into effect for the observation
 - more details on the CalDB can be found at: cxc.harvard.edu/caldb
- Details of changes to contributed scripts can be seen at: cxc.harvard.edu/ciao/download/scr ipts/history.html

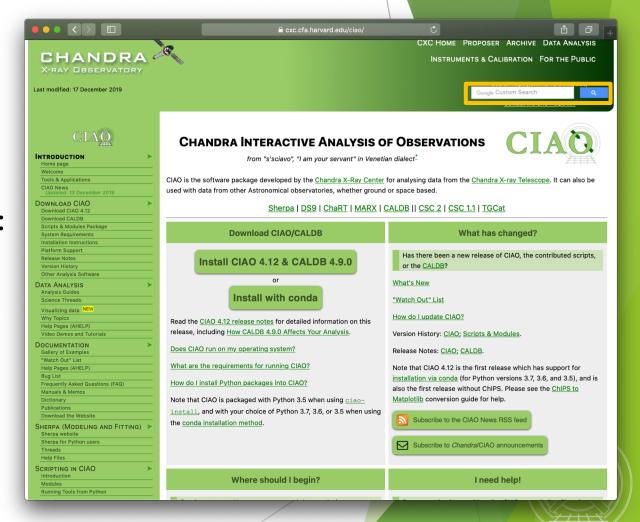




A Word of Caution... cxc.harvard.edu/ciao

- forwards to the most recent release version of CIAO
- version-specific website can be found at: cxc.harvard.edu/ciaoX.Y
- similar address structure for Sherpa pages:
 - cxc.harvard.edu/sherpa
 cxc.harvard.edu/sherpaX.Y
- Be careful when using search engines!
 - mostly leads to out-of-date pages
 - check the software version of top indexed pages
 - use search field embedded in page



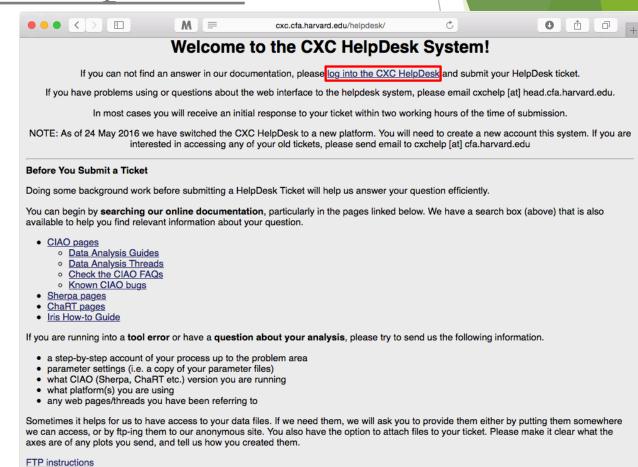


CHANDRA 4

The Chandra Helpdesk cxc.harvard.edu/helpdesk

Provides support for:

- proposals
- proposal planning
- observation scheduling and issues
- proprietary data
- data archive
- data analysis and DS9
 - help with data processing steps and to understand why they are applied
 - help highlight and understand the kinds of mistakes that are made during analysis



If you have **multiple related questions**, your problems may be more efficiently dealt with in a single ticket. Please think about consolidating questions whenever possible. However, if you have several **unrelated** questions, each should be the subject of a separate ticket.

CENTER FOR

Contents of a Ticket

CHANDRA X-RAY DBSERVATORY

- software information
 - CIAO version
 - CalDB version
 - ▶ Sherpa—stand alone or CIAO distribution
- platform and operating system
- question
 - ▶ what is the problem or concern encountered?
 - contextualize the question: what are you trying to do, what is your goal?
 - ▶ if referencing a document, include citation beyond just the authors (journal, volume, page)
- what did you do?
 - describe what you've done and the steps taken
 - provide commands used
 - copy-and-paste text or provide a log file; no screenshots of terminal, please
 - include any messages returned by tool, including warning and error messages
 - provide supporting data files



Finally...

- Please reply back if you're satisfied with the answer/solution so we can go ahead and close the ticket.
- ▶ If you have a completely unrelated question, instead of adding to an existing ticket, just open a new ticket.
- ► Help us help you!
 - ▶ the more information you're able to provide up front means a quicker resolution to the concern
- Ultimately, the documentation, software, and helpdesk are meant to help you get to a specific data product.
 - what you do with the data product will be determined by your science goals and judgement
 - doing science is outside the scope of what helpdesk can support







The Chandra Data Archive

cxc.harvard.edu/cda



ChaSeR: Chandra Search and Retrieval System cda.harvard.edu/chaser



	M	cda.harvard.edu/chaser/	C	0 0 0 +
Chandra X-ray Center New Scarch		Observation Search	Retrieval List He	P Chandra Data Archive
Search				Reset
File Upload Coordinates + Choose File no file selected				
Cone Search \$ Target Name Resolve Name Resolve Name Resolve Name Resolve Name Resolve Name Resolve Radius Coord System (Equatorial J2000 \$ Equinox 2000 Radius 10 arcmin)				
Observation ID Proposal Title Start Date Exposure Time (ks)	Sequence Number PI Name Public Release Date Approved Time (ks)		Proposal Number Observer Name Avg. Count Rate (hz)	
Archived Observed Status Scheduled Science Unobserved Untriggered	Solar System Stars and WD WD Binaries and CV BH and NS Binaries SN, SNR and Isolated NS		Type GTO Observin	00 01 02 02 03 04
Instrument ACIS-I ACIS-I ACIS-S HRC	Grating None LETG Exposure	ACIS TE ACIS CC HRC Timing Joint C	None HST NOAO NRAO NUSTAR	00 01 02 03 04
Customize Output: Sort Order Row Limit Coord System Save As Save As Sort Order Status For Status Equatorial J200 For Status For	ascending descending Sequinox 2000 Format S	sexagesimal (hh/dd mm ss.ss) 💠		
For online support please contact the CXC Helpdesk.				

ChaSeR: Chandra Search and Retrieval System cda.harvard.edu/chaser

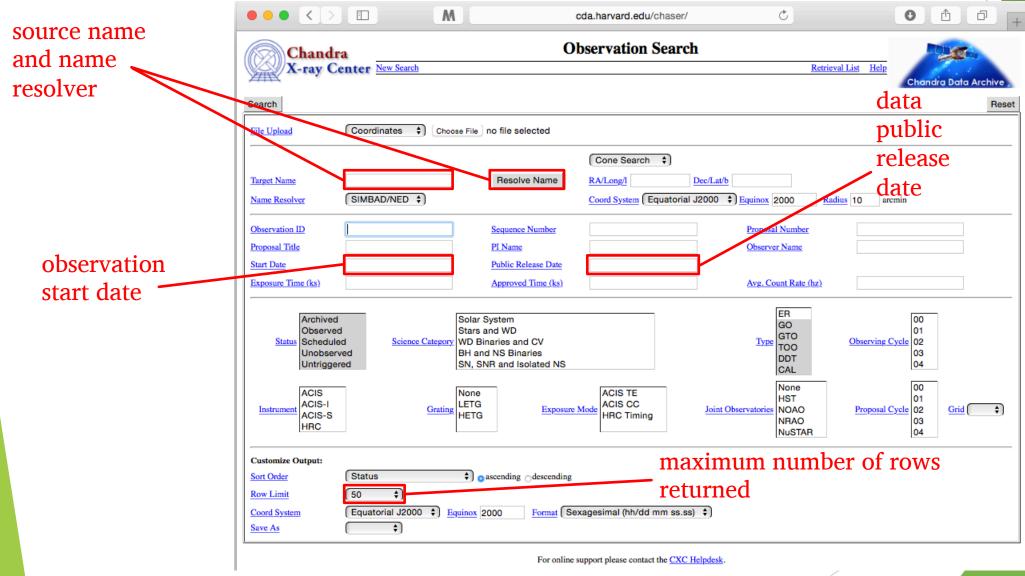
- browse the observation catalog with a variety of search criteria
- > search fields are self-explanatory, links lead to description of usage and input format
- cone search or range of coordinates around a celestial position or target name
 - ▶ target name can be be resolved to a position with SIMBAD and NED
 - ▶ a list of up to 5000 positions can also be supplied to query the catalog
- \triangleright syntax for a range of dates: T_1/T_2 , $T_1/$, $/T_2$
 - ► T_n format: YYYY-MM-DD
 - \triangleright between T_1 and T_2 , after T_1 , before T_2



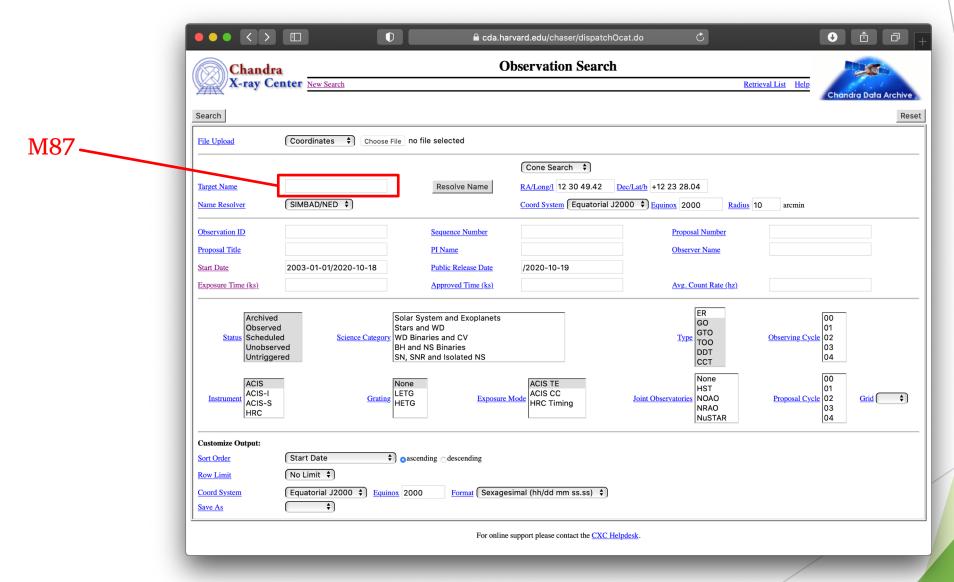


ChaSeR (continued)





ChaSeR (continued)

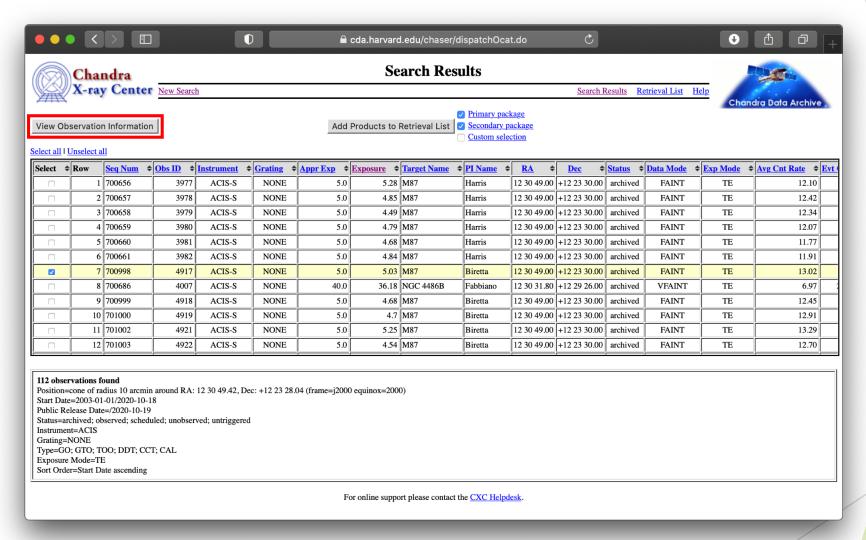






ChaSeR Query Results







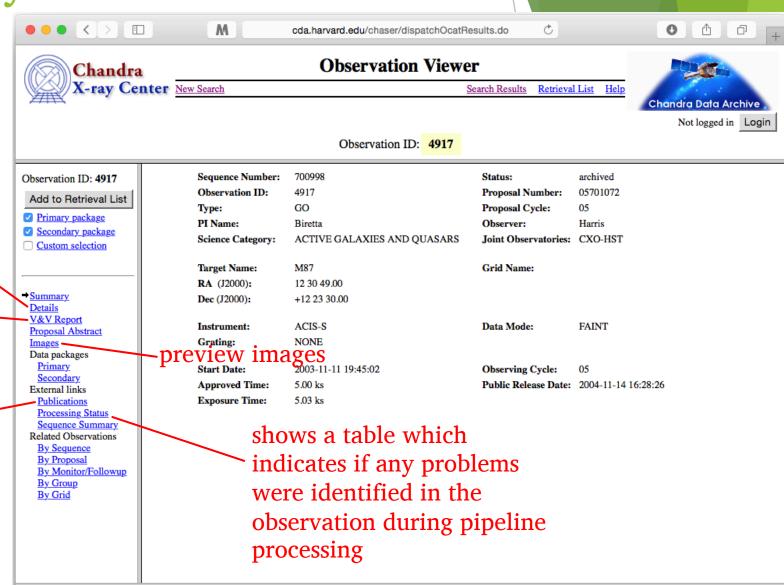
CHANDRA X-RAY DESERVATORY

ChaSeR ObsID Entry

details of the instrument configuration for the observation

V&V—Verification and Validation—report includes a summary of any anomalies during the observation, usually noted in the Comments section

> list of ADS links to publications that have made use of the observation data



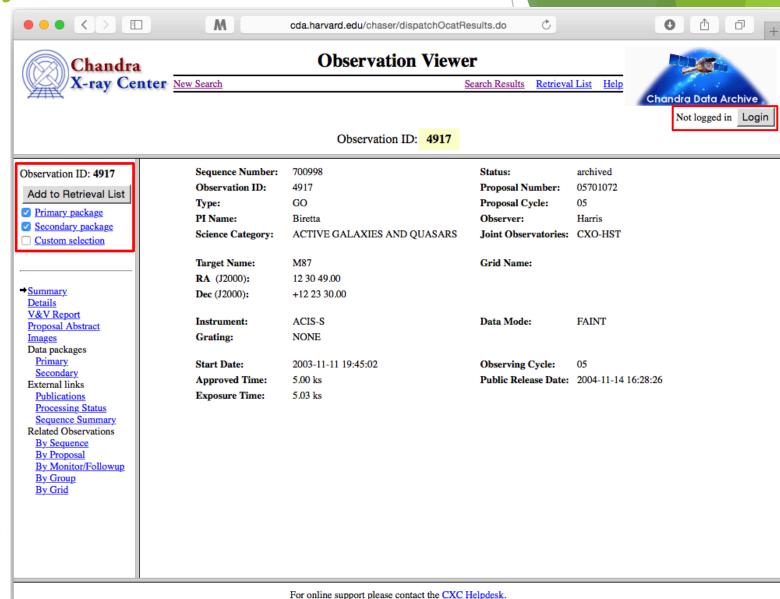
For online support please contact the CXC Helpdesk.

The Fifth ArAS School for Astrophysics—Chandra/CIAO Worksho

CHANDRA X-RAY OBSERVATORY

ChaSeR ObsID Entry

- for non-proprietary data:
 - option to stage primary, secondary, or customized set of data products for retrieval
 - for typical analysis, once you have the ObsID of interest, just use: download_chandra obsid
- ChaSeR is required to obtain proprietary data.
- If the existing archive interfaces do not meet your needs, the archive team may consider a special request: cxc.harvard.edu/cgi-gen/cda/specreq



Beyond ChaSeR: find chandra obsid

```
CHANDRA X-RAY OBSERVATORY
```

```
      unix% find_chandra_obsid 4C19.44

      # obsid sepn inst grat time classed piname clarget

      2140 0.0 ACIS-S NONE 9.1 2001-01-08 Sambruna 1354+195

      6903 0.1 ACIS-S NONE 43.7 2006-04-01 Harris 4C19.44

      6904 0.1 ACIS-S NONE 34.8 2006-03-20 Harris 4C19.44

      7302 0.1 ACIS-S NONE 68.9 2006-03-28 Harris 4C19.44

      7303 0.1 ACIS-S NONE 41.5 2006-03-30 Harris 4C19.44
```

```
Parameters for ${HOME}/cxcds param4/find chandra obsid.par
                             RA, ObsId, or name of source
         arg =
                             Dec of source if arg is not the ObsId/name
         dec =
      (radius = 1.0)
                             Radius for search overlap in arcmin
                             What ObsIDs should be downloaded?
    (download = none)
  (instrument = all)
                             Choice of instrument
     (grating = all)
                             Choice of grating
      (detail = basic)
                            Columns to display
      (mirror = )
                            Use this instead of the CDA FTP site
     (verbose = 1)
                            Verbose level
       (mode = h)
```

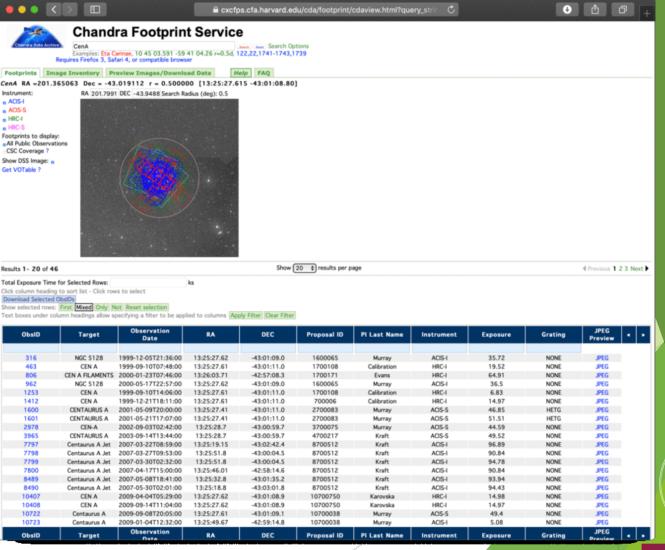


Beyond ChaSeR: Chandra Footprint Service

CHANDRA X-RAY OBSERVATORY

cxcfps.cfa.harvard.edu/cda/footprint/cdaview.html

A search by position or object name overlays the footprints of *Chandra* Observations on Digitized Sky Survey images, allowing further selection and retrieval of observations.

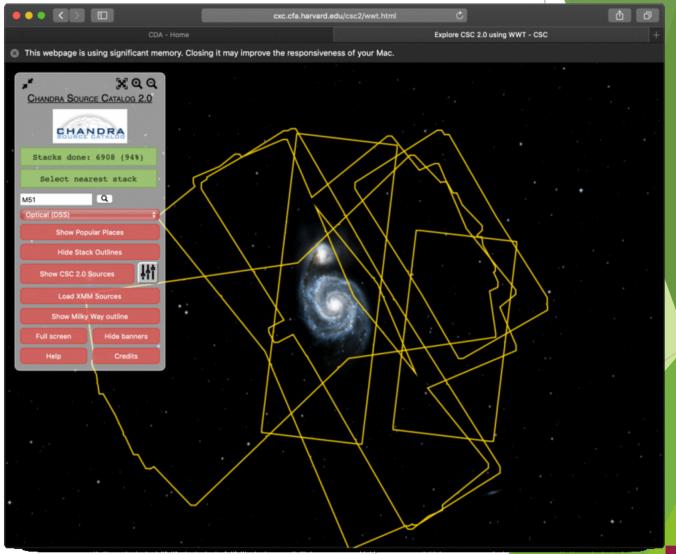


Beyond ChaSeR: Chandra Source Catalog-Worldwide Telescope

CHANDRA X-RAY OBSERVATORY

cxc.harvard.edu/csc2/wwt.html

- ► Uses the AAS's WWT interface to explore the sky coverage and source properties of CSC 2.0.
- Provides links for ObsIDs to ChaSeR.
- Provides info to access catalog data products via CSCView.



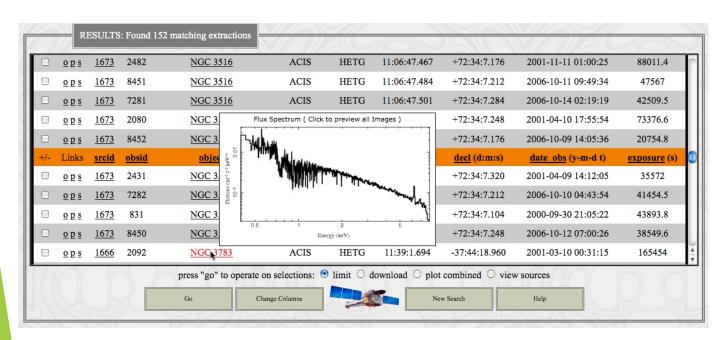
Beyond ChaSeR: TGCat

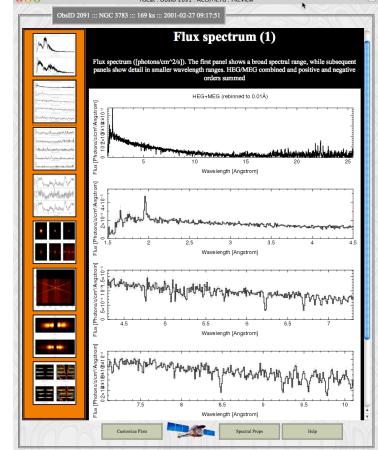
tgcat.mit.edu





- Includes all publicly available gratings observations.
- Provides calibrated spectra and responses.
- Provides quick-look visualization and summary products.





CHANDRA X-RAY OBSERVATORY

NASA's HEASARC Archive

(High-Energy Astrophysics Science Archive Research Center)
heasarc.gsfc.nasa.gov/docs/archive.html

- Primary portal to all data EUV/X-ray/γ-ray missions (past and present) with NASA involvement and supported with public funds.
 - also provides access to data archives of other space agencies
- NASA's primary repository of the observations of relic CMB radiation from space missions, balloons, and ground-based facilities in the sub-mm, mm and cm bands.





Threads of Analyses

cxc.harvard.edu/ciao/threads

cxc.harvard.edu/sherpa/threads



Analyses:



- The data contained in the events list informs us of the types of data products we can generate.
 - ▶ Image—bin on spatial-axes, lose energy and temporal information
 - Spectra—bin on spectral-axis, lose spatial and temporal information
 - ▶ Lightcurves—bin on time-axis, lose spatial and energy information
 - Source Lists—identify regions in spatial, energy, and time coordinates corresponding to sources
- Available data products determine possible types of analysis.

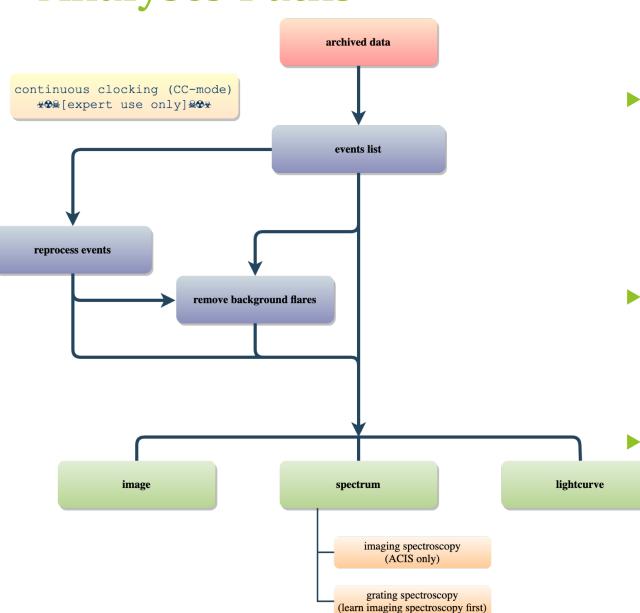
unix% dmlist evt.fits cols

- Example Overview: extract and fit a spectrum
 - download data
 - exclude serendipitous field sources and find periods of flaring background
 - define extraction regions
 - extract spectra and generate response files
 - spectral fitting and source flux



Analyses Paths



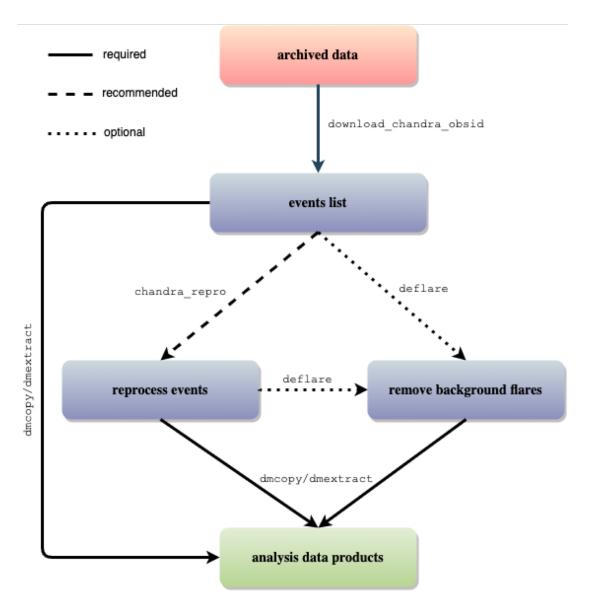


- image
 - radial profiles
 - smoothing & PSFs
 - cross-correlation & auto-correlation
 - flux maps
- spectrum
 - model fitting
 - spectral deprojection for 3D source properties
 - lightcurve
 - Gregory-Loredo variability tests
 - power spectrum
 - phase-resolved spectroscopy



Data Product Extraction





- reprocess downloaded data to ensure latest calibration products are applied to the data set
 - rarely, the CalDB used by standard data processing pipeline is ahead of publicly available CalDB
 - occasionally, bug in a newly released CalDB causes erroneous values when applied to events
- background flares
 - most likely to affect extended sources, particularly diffuse features
 - weak point sources more likely to be than bright point sources





Download and Reprocess (single ObsID) [almost] always: reprocess, reprocess, reprocess

```
unix% download_chandra_obsid 7302

. . . SCREEN OUTPUT (DOWNLOAD PROGRESS). . .

unix% dmkeypar primary/acisf07302N002_evt2.fits.gz DATAMODE echo+
FAINT

unix% chandra_repro indir=7302 outdir=7302/repro check_vf_pha=no
Processing input directory '${HOME}/Work/Example/7302'

. . . MORE SCREEN OUTPUT . . .

The data have been reprocessed.
Start your analysis with the new products in
${HOME}/Work/Example/7302/repro
```

- Latest version of timedependent gain applied.
- Latest temperature-dependent CTI correction applied.
- Ensures common set of calibration files used.

Tip: boolean arguments can also be recognized as for example: echo=yes/echo+ and echo=no/echo-

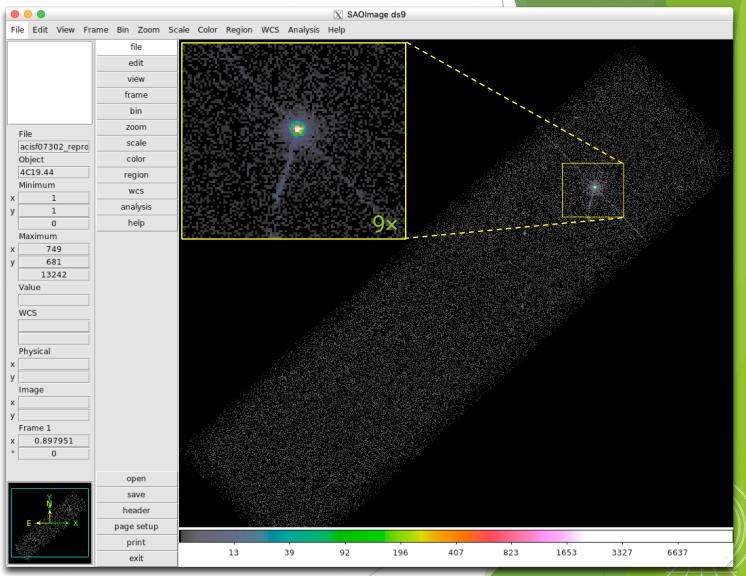
- Can download multiple datasets using a comma-separated string of ObsIDs and specify file types.
- check_vf_pha controls whether acis_process_events flags potential events near the event island as cosmic rays that are filtered out by the tool.



Quick Glance:

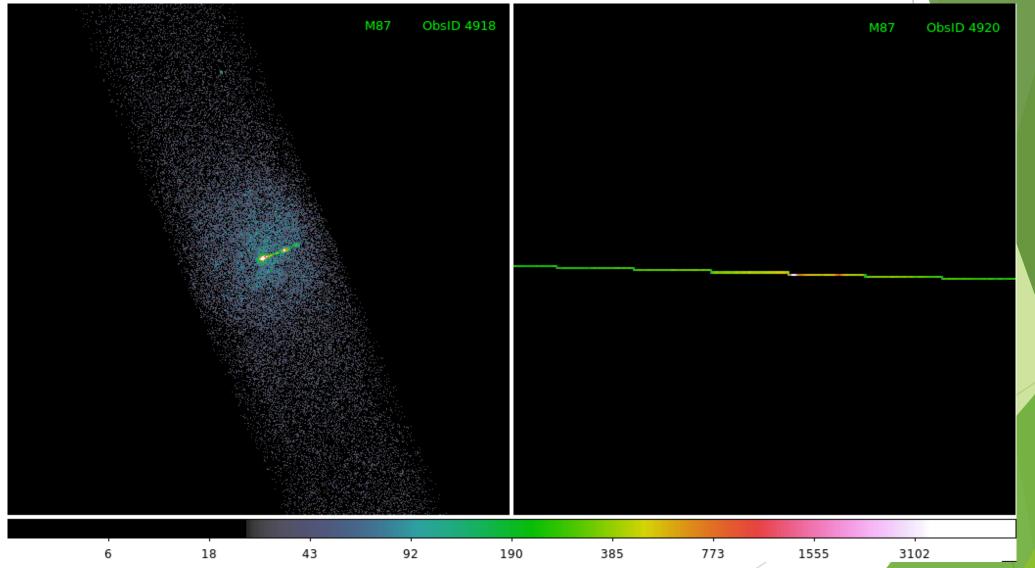
- quasar 4C + 19.44/PKS 1354 + 195
 - ► ~69 ks observation of a ~190 ks joint *CXO* program with *HST* and VLA
- ► ACIS-S3, sub-array
 - other special cases: multi-ObI,
 Interleaved (aka "alternating exposure") mode, and spatial window
 - ACIS CC-mode and HRC-S Timing mode
- readout streak
 - events detected during frame readout have correct column, random row
 - source bright enough to have readout streak will have some degree of pile up
 - extract streak spectrum
 - acisreadcorr used to remove readout streak for cosmetic or source detection purposes, but has issues with sub-array mode





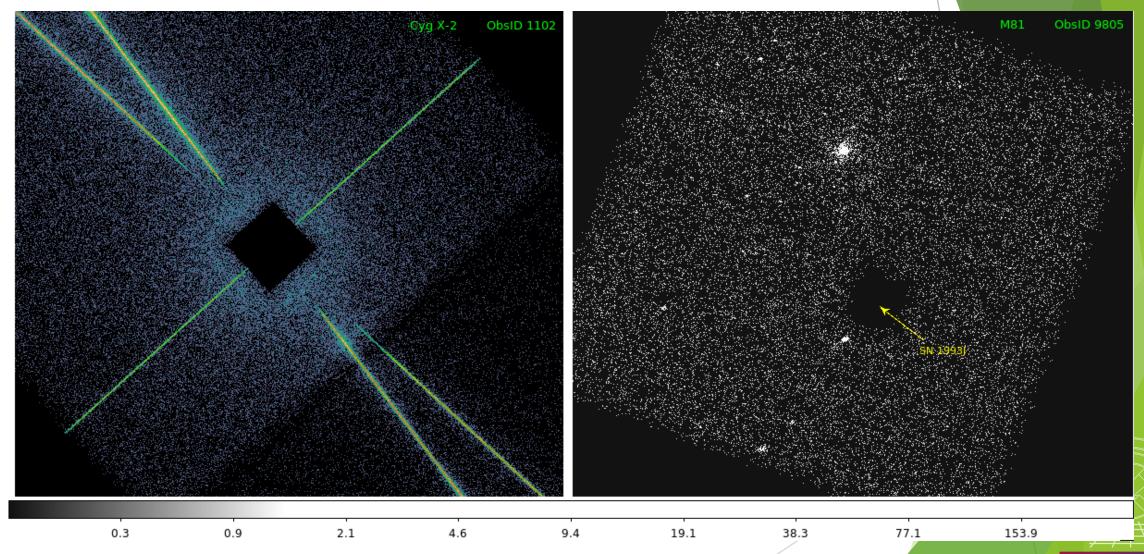
ACIS Continuous-Clocking Mode





CHANDRA X-RAY DESERVATORY

Spatial Window Filters

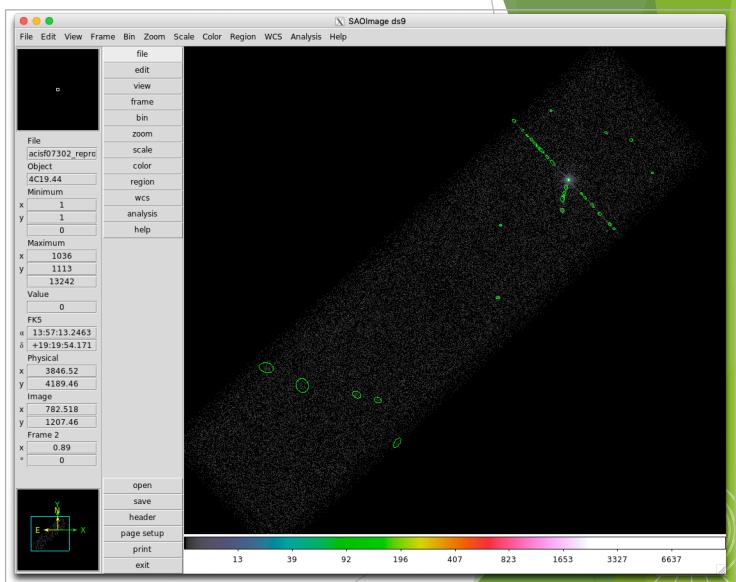


Background Flares and Source Detection



- Create lightcurve of the background events.
 - exclude sources in the field
 - exclude readout streak
- ► X-ray source detection
 - Identify statistically significant brightness enhancements, over local background, deriving from both unresolved & resolved and point & extended X-ray sources.
 - Other source properties, like intensity and size, may also be reported, but may be more reliably evaluated separately.

Note: source properties derived from source detection aren't intended for photometric usage!



Background Flares and Source Detection



- CIAO source detection algorithms
 - wavdetect wavelet correlation

Pros

- works well in crowded fields
- works well with point sources embedded in diffuse emission
- only requires an approximate PSF shape
- not strongly affected by detector edge effects
- celldetect sliding cell

Pros

- fast and robust
- works well for point sources
- only requires an approximate PSF shape
- can handle very large images easily

Cons

- · slow, especially if many wavelets are used
- memory intensive
- no recursive blocking built-in, so running on entire image may require multiple, binned images. Source lists must then be combined.

Cons

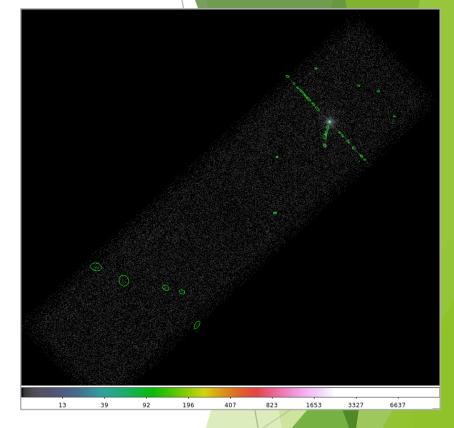
- extended sources are difficult without careful cell size selection
- can get confused in crowded fields
- exposure maps needed to reduce edge effects
- not very sensitive unless background maps are used, which may be difficult to construct
- vtpdetect Voronoi tessellation and percolation

Pros

- works well for extended sources and irregularly shaped sources
- works on large areas at full resolution
- works well on low surface brightness extended sources

ons

- can get confused in crowded fields
- slow, especially if there is a large number of photons and the contrast between background and sources is low



Reality is X-ray source detection is often a difficult — or at least challenging — task. A reliable source list may require running more than one tool, or one tool multiple times.

Source Detection (cont.)

- Reducing spurious source detections.
 - All CIAO detection tools can use an optional exposure map
 - PSF maps can be used by celldetect and wavdetect
- fluximage provides an easy interface to generate these data products.

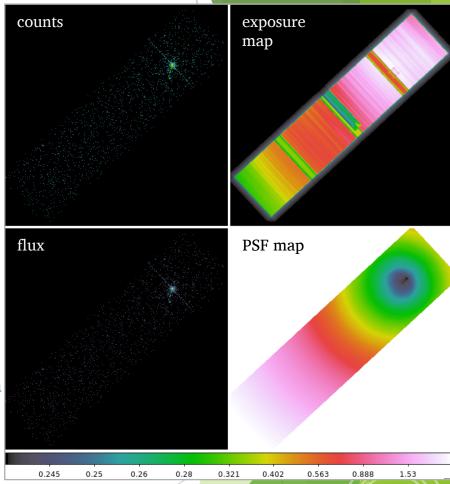
unix% fluximage acisf07302 repro evt2.fits ? outroot=flux/7302 binsize=1 bands=broad psfecf=0.393 SCREEN OUTPUT . . . The following files were created: The clipped counts image is: Note: prior to flux/7302 broad thresh.img CIAO 4.11, the separate mkpsfmap The clipped exposure map is: tool needs to be flux/7302 broad thresh.expmap run to generate. The PSF map is: the PSF map. flux/7302 broad thresh.psfmap The exposure-corrected image is: flux/7302 broad flux.img

reduces false source detections from detector effects

PSF info allows for more reliable characterization of source; does not affect detection

ECF = 0.393 corresponds to the 1σ integrated volume of a 2D Gaussian





unix% mkpsfmap infile=7302_broad_thresh.img \
? outfile=7302_broad_thresh.psfmap \
? energy=2.3 ecf=0.393

effective energy used for exposure map (2.3 keV for CSC broad band)

R FOR ASTROPHYSICS

Source Detection Inputs fluximage Data Products

- Binned counts map with clipping.
- Exposure maps are observation-specific maps of the instrument sensitivity, incorporating mirror area and detector QE, convolved with the telescope's aspect solution.
 - units of $cm^2 \cdot s \cdot \frac{count}{photon}$ or $cm^2 \cdot \frac{count}{photon}$
 - analogous to optical/IR flat field image
- Exposure-corrected image (flux map): $\frac{counts \ map}{exposure \ map}$
- PSF map provides the PSF size at each pixel of an image.
 - the mkpsfmap size is the radius of a circular region enclosing a given fraction of the counts from a point source (the "ECF" or "encircled counts fraction")
 - sizes are for a PSF of a given monochromatic energy or photon distribution



ObsID 10095: Tycho's SNR counts map exposure map count flux map PSF map arcsec 0.25 0.27 0.36 0.49 0.75 1.3

CHANDRA X-RAY OBSERVATORY

Source Detection

by way of wavdetect

```
unix% punlearn ardlib
unix% acis set ardlib 7302/repro/acisf07302 repro bpix1.fits
unix% pset wavdetect infile=7302 broad thresh.img
unix% pset wavdetect psffile=7302 broad thresh.psfmap
unix% pset wavdetect expfile=7302 broad thresh.expmap
unix% pset wavdetect outfile=detect/.
unix% pset wavdetect scellfile=detect/.
unix% pset wavdetect imagefile=detect/.
unix% pset wavdetect defnbkgfile=detect/.
unix% pset wavdetect regfile=detect/.
unix% pset wavdetect scales="1.0 2.0 4.0 8.0 16.0 32.0"
unix% pset wavdetect sigthresh=1e-6
unix% wavdetect clobber+ verbose=1 mode=h
 . . SCREEN OUTPUT . . .
Output background image: detect/7302 broad nbkg.img
Output source image: detect/7302 broad image.img
Output source cell image: detect/7302 broad scell.img
Output source list file: detect/7302 broad src.fits
Output source regions file: detect/7302 broad src.reg
```

set bad pixel file for the tool
to use in the terminal

Note: infile requires Z-valued pixels for valid results

fluximage results

output files, the "." in the arguments automatically names output files for wavdetect based on infile string

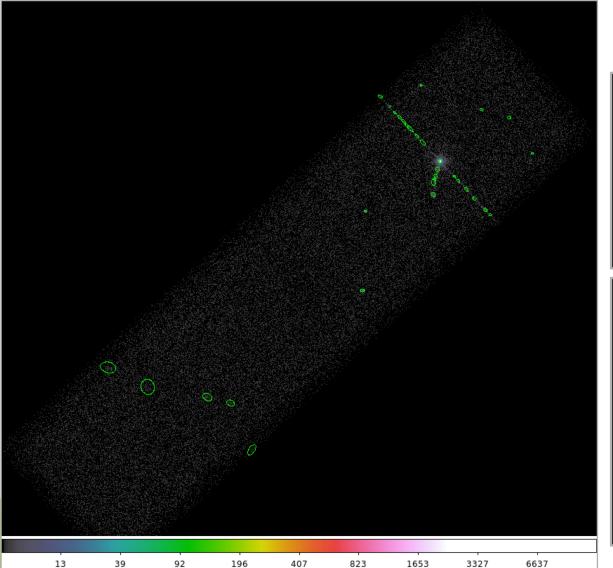
set of wavelet scales

regfile is the ASCII region file and outfile is the source list



CHANDRA X-RAY OBSERVATORY

wavdetect Results



Explore the source list with DS9 and dmlist.

```
unix% dmlist detect/7302_broad_src.fits blocks
Dataset: detect/7302 broad src.fits
       Block Name
                                                                 Dimensions
Block
            1: PRIMARY
                                                       Null
            2: SRCLIST
                                                       Table
                                                                    26 cols x 33 rows
Block
unix% dmlist 7302 src.fits cols
Columns for Table Block SRCLIST
                         Unit
                                     Type
                                                    Range
                                     Real8
                                                           360.0
                                                                       Source Right Ascension
                         deg
                         deg
                                      Real8
                                                   -90.0:
                                                                90.0
                                                                       Source Declination
                                      Real8
                                                   -Inf:+Inf
                                                                       Source Right Ascension Err
                         deg
      DEC ERR
                         deg
                                      Real8
                                                   -Inf:+Inf
                                                                       Source Declination Error
                                      Real8
                                                   3386.50:
                                                                4354.50 Physical coordinates
      POS(X,Y)
                         pixel
                         pixel
                                      Real8
                                                   -Inf:+Inf
                                                                       Source X position error
                                      Real8
                                                    -Inf:+Inf
      Y ERR
                         pixel
                                                                       Source Y position error
      NPIXSOU
                         pixel
                                      Int4
                                                                       pixels in source region
      NET COUNTS
                         count
                                      Real4
                                                   -Inf:+Inf
                                                                       Net source counts
     NET COUNTS ERR
                         count
                                      Real4
                                                    -Inf:+Inf
                                                                       Error in net source counts
     BKG COUNTS
                         count
                                      Real4
                                                   -Inf:+Inf
                                                                       Background counts
     BKG_COUNTS_ERR
                         count
                                      Real4
                                                    -Inf:+Inf
                                                                       Error in BKG_COUNTS
     MORE INFO . . .
```

Source Detection (cont.) by way of wavdetect

- Wavelets are correlated with data image at each scale size.
 - scales are the radii of the Ricker (aka "Mexican Hat") wavelet function
 - scales in units of image pixels
 - minimum and maximum scales chosen w.r.t. instrumental PSF sizes
 - smaller scales tend to detect small features and larger scales, large features
 - very large scales may be needed to characterize extended sources
 - \triangleright scales typically separated by factor of 2 or $\sqrt{2}$
- sigthresh parameter is the threshold that a pixel belongs to a source.
 - ► $sigthresh \approx \frac{1}{number\ of\ image\ pixels}$



- ellsigma parameter affects the region size in regfile for visualization purposes.
 - scales the major- and minor-axes of the ellipses for each detection
 - does not affect source detection or source properties

Finding background flares

- The deflare script is a command-line interface to the lightcurves Python module to apply the lc_clean and lc_sigma_clip algorithms.
 - requires an input lightcurve of the background
 - returns a GTI file that can be used to filter FITS tables
 - done on a per CCD basis
- Extract lightcurve for each CCD, excluding the field sources.

```
unix% dmcopy acisf07302_repro_evt2.fits"[energy=500:7000,ccd_id=7]" 7302_0.5-7.0keV.evt
unix% dmextract "7302_0.5-7.0keV.evt[exclude sky=region(detect/7302_broad_src.fits)][bin time=::259.28]" \
? 7302_bkg.lc opt=ltc1
```

run deflare

```
unix% deflare infile=7302_bkg.lc outfile=7302.gti \
? method=sigma plot=yes

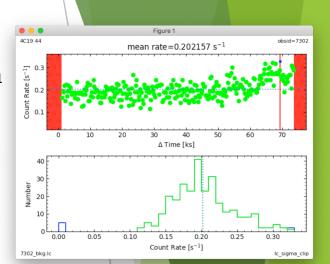
. . . SCREEN OUTPUT . . .

Creating GTI file
Created: 7302.gti
Light curve cleaned using the lc_sigma_clip routine.
```

Optional: Applying GTI to events file

```
unix% dmcopy "acisf07302_repro_evt2.fits[@7302.gti]" \
? 7302_clean_evt.fits

unix% dmkeypar acisf07302_repro_evt2.fits EXPOSURE echo+
68937.080789336
unix% dmkeypar 7302_clean_evt.fits EXPOSURE echo+
68443.824820477
```



CHANDRA X-RAY DESERVATORY

Should deflaring always be applied?

Generally: IF we have variable background, AND if it would be significant for the source region, THEN we exclude the affected times.

- Need to weigh the pros and cons.
 - ightharpoonup reduced exposure time \Rightarrow less source counts
 - ▶ longer exposure time ⇒ higher uncertainty from background

Point source

- how much of the observed background will coincide with the point source?
- ▶ how much brighter is the apparent surface brightness of the source over the background?

Extended source

- accounting for background more important than in point source analysis
- complex spatial structure in source may dominate over background effects
- does effects in embedded structure spillover to ambient background?
- ▶ how much source free background available in observation?



